

			Q2 2022				FY 2022			
			Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates
USA	USA Net sales	in millions of €	€ 13.275	€ 12.233	€ 14.076	16	€ 52.623	€ 49.284	€ 54.651	15
	USA Net sales	in millions of \$	\$14.149	\$13.685	\$14.364	15	\$56.003	\$55.121	\$57.167	14
	USA Comparable sales growth excluding gasoline	in %	4,4%	2,0%	6,0%	16	3,1%	0,5%	4,4%	15
	USA Underlying operating income	in millions of €	€ 594	€ 561	€ 652	16	\$2.307	€ 2.145	€ 2.415	15
	USA Underlying operating income	in millions of \$	\$631	\$600	\$652	13	\$2.442	\$2.390	\$2.520	12
	USA Underlying operating margin	in %	4,5%	4,4%	4,6%	16	4,4%	4,3%	4,5%	15
Europe	Europe Net sales	in millions of €	€ 7.760	€ 7.397	€ 7.936	16	€ 30.930	€ 30.019	€ 31.536	15
	Europe Comparable sales growth	in %	0,8%	-3,0%	4,0%	16	0,7%	-2,0%	4,1%	15
	Europe Underlying operating income	in millions of €	€ 246	€ 198	€ 279	16	€ 1.135	€ 1.068	€ 1.249	15
	Europe Underlying operating margin	in %	3,2%	2,7%	3,7%	16	3,7%	3,4%	4,1%	15
Global Support Office	Underlying operating loss (including insurance)	in millions of €	€ 25	€ 11	€ 41	16	€ 81	€ 50	€ 145	15
Total Ahold Delhaize	Total Net sales	in millions of €	€ 21.035	€ 20.031	€ 21.473	16	€ 83.553	€ 79.880	€ 85.630	15
	Total Operating income	in millions of €	€ 809	€ 781	€ 837	14	€ 3.330	€ 3.180	€ 3.458	13
	Total Underlying operating income	in millions of €	€ 815	€ 792	€ 837	16	€ 3.361	€ 3.250	€ 3.469	15
	Total Underlying operating margin	in %	3,9%	3,7%	4,0%	16	4,0%	3,9%	4,1%	15
	Net financial expenses	in millions of €	€ 134	€ 123	€ 145	14	€ 546	€ 511	€ 588	15
	Income taxes	in millions of €	€ 148	€ 136	€ 158	14	€ 603	€ 572	€ 633	15
	Underlying income from continuing operations	in millions of €	€ 540	€ 509	€ 559	14	€ 2.237	€ 2.130	€ 2.321	15
	Net income	in millions of €	€ 534	€ 502	€ 555	13	€ 2.224	€ 2.048	€ 2.352	14
	Underlying Basic EPS from continuing operations	in €	€ 0,54	€ 0,52	€ 0,58	11	€ 2,25	€ 2,15	€ 2,32	14
	Underlying Diluted EPS from continuing operations	in €	€ 0,54	€ 0,51	€ 0,58	11	€ 2,23	€ 2,15	€ 2,32	13
	Dividend per common share	in €	€ 0,44	€ 0,43	€ 0,46	7	€ 1,02	€ 0,95	€ 1,16	14
	€/€ exchange rate		€ 1,06	€ 1,00	€ 1,07	13	€ 1,06	€ 1,03	€ 1,12	13
	Capex	in millions of €					€ 2.540	€ 2.300	€ 2.755	15
	Free cash flow	in millions of €					€ 1.763	€ 1.531	€ 1.887	14

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