

			Q3 2023				Q4 2023				FY 2023			
			Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates
USA	USA Net sales	in millions of €	€ 13,757	€ 13,561	€ 14,038	18	€ 14,402	€ 13,916	€ 14,705	15	€ 55,298	€ 54,727	€ 55,995	18
	USA Net sales	in millions of \$	\$ 14,941	\$ 14,745	\$ 15,244	17	\$ 15,273	\$ 15,028	\$ 15,531	14	\$ 59,581	\$ 59,143	\$ 60,895	17
	USA Comparable sales growth excluding gasoline	in %	1.5%	0.8%	3.5%	18	1.2%	-0.5%	3.0%	12	3.1%	2.3%	5.1%	18
	USA Underlying operating income	in millions of €	€ 605	€ 580	€ 692	18	€ 657	€ 601	€ 691	15	€ 2,541	€ 2,490	€ 2,632	18
	USA Underlying operating income	in millions of \$	\$ 660	\$ 627	\$ 754	14	\$ 694	\$ 655	\$ 727	12	\$ 2,734	\$ 2,692	\$ 2,848	14
	USA Underlying Operating Margin	in %	4.4%	4.2%	4.9%	18	4.6%	4.3%	4.7%	15	4.6%	4.5%	4.7%	18
Europe	Europe Net sales	in millions of €	€ 8,194	€ 7,944	€ 8,404	18	€ 8,901	€ 8,491	€ 9,126	15	€ 33,636	€ 33,132	€ 34,125	18
	Europe Comparable sales growth	in %	5.5%	2.5%	7.6%	18	3.6%	-1.3%	6.0%	14	5.2%	3.5%	6.5%	18
	Europe Underlying operating income	in millions of €	€ 283	€ 267	€ 303	18	€ 355	€ 321	€ 374	15	€ 1,135	€ 1,047	€ 1,194	18
	Europe Underlying operating margin	in %	3.4%	3.2%	3.6%	18	4.0%	3.6%	4.4%	15	3.4%	3.2%	3.6%	18
Global Support Office	Underlying operating loss (including insurance)	in millions of €	(€ 32)	(€ 38)	(€ 10)	18	(€ 33)	(€ 45)	(€ 24)	15	(€ 66)	(€ 125)	(€ 6)	18
Total Ahold Delhaize	Total Net sales	in millions of €	€ 21,951	€ 21,716	€ 22,343	18	€ 23,303	€ 22,635	€ 23,789	15	€ 88,934	€ 88,237	€ 89,607	18
	Total Operating income	in millions of €	€ 829	€ 737	€ 892	16	€ 986	€ 897	€ 1,171	13	€ 3,396	€ 3,113	€ 3,667	16
	Total Underlying operating income	in millions of €	€ 856	€ 830	€ 934	18	€ 979	€ 925	€ 1,021	15	€ 3,607	€ 3,502	€ 3,701	18
	Total Underlying operating margin	in %	3.9%	3.8%	4.3%	18	4.2%	4.0%	4.4%	15	4.1%	3.9%	4.2%	18
	Net financial expenses	in millions of €	€ 146	€ 134	€ 160	17	€ 147	€ 129	€ 154	14	€ 566	€ 501	€ 684	18
	Income taxes	in millions of €	€ 146	€ 132	€ 177	17	€ 184	€ 159	€ 236	14	€ 606	€ 552	€ 714	18
	Underlying income from continuing operations	in millions of €	€ 564	€ 546	€ 613	16	€ 661	€ 597	€ 715	14	€ 2,397	€ 2,232	€ 2,552	17
	Net income	in millions of €	€ 549	€ 472	€ 613	16	€ 662	€ 567	€ 810	13	€ 2,275	€ 2,004	€ 2,509	17
	Underlying Basic EPS from continuing operations	in €	€ 0.59	€ 0.56	€ 0.64	15	€ 0.70	€ 0.63	€ 0.75	13	€ 2.52	€ 2.29	€ 2.66	15
	Underlying Diluted EPS from continuing operations	in €	€ 0.58	€ 0.56	€ 0.61	15	€ 0.70	€ 0.63	€ 0.75	12	€ 2.51	€ 2.43	€ 2.65	14
	Dividend per common share	in €									€ 1.08	€ 0.88	€ 1.15	16
	€/€ exchange rate		€ 1.09	€ 1.06	€ 1.10	17	€ 1.06	€ 1.05	€ 1.09	14	€ 1.08	€ 1.07	€ 1.09	15
	Capex	in millions of €									€ 2,461	€ 2,287	€ 2,577	16
	Free cash flow	in millions of €									€ 2,178	€ 1,893	€ 2,424	18

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